

EMX Royalty Corp. share capital as of January 29, 2019

All amounts in Canadian dollars

80,595,055 - Total number of shares on an Issued and Outstanding basis

Options

1,157,500	@\$1.20	expire April 25, 2019
60,000	@\$0.87	expire Dec. 22, 2019
1,065,000	@\$0.66	expire June 8, 2020
1,200,000	@\$1.30	expire Oct. 18, 2021
1,440,000	@\$1.20	expire Aug. 28, 2022
1,580,000	@\$1.30	expire July 10, 2023
75,000	@1.42	expire Sept 20, 2023
75,000	@\$1.57	expire Nov 28, 2023
20,000	@1.42	expire Dec 14, 2023

6,672,500 Total Options

Warrants

2,500,004 @\$2.00 expire April 12, 2019

Finder's Warrants

123,302 @\$2.00 expire April 12, 2019

RSU's

625,000 RSU (reserved/2 year vest)

3,248,306 Total Warrants and RSU's

90,515,861 - Total number of shares on a Fully Diluted basis
