

Share Capital Structure - June 5, 2024

(All amounts in Canadian dollars)

113,638,464 Total Number of Shares on an Issued and Outstanding Basis

Stock Options		
30,000	@ C\$ 1.80	Expire November 18, 2024
60,000	@ C\$ 2.22	Expire January 21, 2025
20,000	@ C\$ 2.50	Expire April 22, 2025
1,387,500	@ C\$ 2.62	Expire June 10, 2025
19,000	@ C\$ 3.50	Expire October 5, 2025
1,124,000	@ C\$ 4.11	Expire May 6, 2026
15,000	@ C\$ 4.28	Expire May 12, 2026
500,000	@ C\$ 3.66	Expire August 19, 2026
10,000 1,730,500 100,000 7,000 1,456,500	@ C\$ 3.51 @ C\$ 2.56 @ C\$ 2.45 @ C\$ 2.45 @ C\$ 2.55	Expire September 8, 2026 Expire April 29, 2027 Expire July 5, 2027 Expire July 20, 2027 Expire September 11, 2028
=, :55,500	C 54 =155	

Warrants 5 Years Warrants Exercise price of C\$4.45 - Until April 14, 2027

3,812,121

Total Warrants 3,812,121

6,459,500 Total Options

Restricted Share Units

500,000 Restricted Share Units Vesting Date January 1, 2025 562,000 Restricted Share Units Vesting Date January 1, 2026

1,062,000 Total Restricted Share Units

124,972,085 Total Number of Shares on a Fully Diluted Basis