

# Share Capital Structure – March 12, 2025

(All amounts in Canadian dollars)

## 108,800,540 Total Number of Shares on an Issued and Outstanding Basis

### **Stock Options**

20,000	@ C\$ 2.50	Expire April 22, 2025
1,322,500	@ C\$ 2.62	Expire June 10, 2025
19,000	@ C\$ 3.50	Expire October 5, 2025
1,089,000	@ C\$ 4.11	Expire May 6, 2026
15,000	@ C\$ 4.28	Expire May 12, 2026
440,000	@ C\$ 3.66	Expire August 19, 2026
10,000	@ C\$ 3.51	Expire September 8, 2026
1,633,000 100,000 4,000 1,346,000 1,442,400 61,000 8,000	@ C\$ 2.56 @ C\$ 2.45 @ C\$ 2.45 @ C\$ 2.55 @ C\$ 2.47 @ C\$ 2.41 @ C\$ 2.60	Expire April 29, 2027 Expire July 5, 2027 Expire July 20, 2027 Expire September 11, 2028 Expire June 24, 2029 Expire October 1, 2029 Expire October 11, 2029
3,000	E C7 2.00	Expire detabel II, 2023

**7,509,900** Total Options

Warrants 5 Years Warrants

Exercise price of C\$4.45 - Until April 14, 2027

3,812,121

Total Warrants 3,812,121

#### **Restricted Share Units with Performance Criteria**

500,000	Restricted Share Units	Vesting Date January 1, 2025
562,000	Restricted Share Units	Vesting Date January 1, 2026
647,000	Restricted Share Units	Vesting Date January 1, 2027

## 1,709,000 Total Restricted Share Units

#### **Restricted Share Units with no Performance Criteria**

132,000	Restricted Share	Units vesting in 3	equal tranc	hes over a 3	-year perio	d
---------	------------------	--------------------	-------------	--------------	-------------	---

**50,000** Restricted Share Units - Vesting Date October 1, 2025

182,000 Total Restricted Share Units

# 122,013,561 Total Number of Shares on a Fully Diluted Basis