



## Share Capital Structure – June 30, 2024

(All amounts in Canadian dollars)

**113,637,264 Total Number of Shares on an Issued and Outstanding Basis**

### Stock Options

30,000	@ C\$ 1.80	Expire November 18, 2024
60,000	@ C\$ 2.22	Expire January 21, 2025
20,000	@ C\$ 2.50	Expire April 22, 2025
1,387,500	@ C\$ 2.62	Expire June 10, 2025
19,000	@ C\$ 3.50	Expire October 5, 2025
1,124,000	@ C\$ 4.11	Expire May 6, 2026
15,000	@ C\$ 4.28	Expire May 12, 2026
500,000	@ C\$ 3.66	Expire August 19, 2026
10,000	@ C\$ 3.51	Expire September 8, 2026
1,730,500	@ C\$ 2.56	Expire April 29, 2027
100,000	@ C\$ 2.45	Expire July 5, 2027
4,000	@ C\$ 2.45	Expire July 20, 2027
1,449,000	@ C\$ 2.55	Expire September 11, 2028
1,442,400	@ C\$ 2.47	Expire June 24, 2029

**7,891,400 Total Options**

<b>Warrants</b>	<b>5 Years Warrants</b>	<b>Exercise price of C\$4.45 - Until April 14, 2027</b>
<b>3,812,121</b>		
<b>Total Warrants</b>	<b>3,812,121</b>	

### Restricted Share Units with Performance Criteria

500,000	Restricted Share Units	Vesting Date January 1, 2025
562,000	Restricted Share Units	Vesting Date January 1, 2026
647,000	Restricted Share Units	Vesting Date January 1, 2027

**1,709,000 Total Restricted Share Units**

### Restricted Share Units with no Performance Criteria

<b>132,000</b>	Restricted Share Units vesting in 3 equal tranches over a 3-year period
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**127,181,785 Total Number of Shares on a Fully Diluted Basis**