

Share Capital Structure – March 1, 2024

(All amounts in Canadian dollars)

112,264,040 Total Number of Shares on an Issued and Outstanding Basis

Stock Options

1,315,000	@ C\$ 1.70	Expire Jun 6, 2024
30,000	@ C\$ 1.80	Expire November 18, 2024
60,000	@ C\$ 2.22	Expire January 21, 2025
20,000	@ C\$ 2.50	Expire April 22, 2025
1,387,500	@ C\$ 2.62	Expire June 10, 2025
19,000	@ C\$ 3.50	Expire October 5, 2025
1,147,500	@ C\$ 4.11	Expire May 6, 2026
15,000	@ C\$ 4.28	Expire May 12, 2026
500,000	@ C\$ 3.66	Expire August 19, 2026
10,000	@ C\$ 3.51	Expire September 8, 2026
1,753,000	@ C\$ 2.56	Expire April 29, 2027
100,000	@ C\$ 2.45	Expire July 5, 2027
11,000	@ C\$ 2.45	Expire July 20, 2027
1,464,000	@ C\$ 2.55	Expire September 11, 2028

7,832,000 Total Options

Warrants	5 Years Warrants	Exercise price of C\$4.45 - Until April 14, 2027
3,812,121		
Total Warrants	3,812,121	

Restricted Share Units

450,000	Restricted Share Units	Vesting Date January 1, 2024
500,000	Restricted Share Units	Vesting Date January 1, 2025
562,000	Restricted Share Units	Vesting Date January 1, 2026

1,512,000 Total Restricted Share Units

125,420,161 Total Number of Shares on a Fully Diluted Basis